

BayREN Single Family Program

2021 BayREN Rebate Application

Congratulations! You have successfully upgraded your home!

There are only a few more steps to project completion and receiving your rebate:

1. Contractor submits this completed form and all required documentation using the Energy Portal.
2. BayREN reviews paperwork and performs a verification inspection (if selected).
 - o Issues discovered during the review or inspection process shall be addressed by the contractor and resubmitted for review.
3. Once all items have passed review, BayREN issues a "Rebate Approval Notice" email to the customer and contractor indicating the approved rebate amount.
4. The rebate payment will then be issued and mailed within 30 calendar days of approval.

Post-Installation documents & info to submit on the Energy Portal: (Check if completed)

Incentive Application Itemized Invoice BayREN CAS Grading Sheet Photos of test results Project Data

I. Property Owner Certification of Completion

Please check the box next to the intended incentive Payee:

PG&E Account Holder Participating Contractor Other (enter fields below & submit a W-9 form, as incentive may be taxable)

Payee Full Name		Project ID or Site Address		
Payee Address		City	Zip	Telephone Number
By signing below, I certify that the measure installation is complete, the contractor(s) used to complete all installed measures hold the appropriate license(s) for the work performed, and that I have complied with and followed all applicable permitting requirements. I also certify the BayREN rebate payment should be directed to the payee listed above.				
Property Owner's Full Name	Property Owner Email Address	Property Owner Signature		Date



BayREN Single Family Program

II. Contractor Certification of Completion

By signing below, I certify I am a licensed contractor and have followed all applicable permitting requirements, and have installed all measures related to this project to meet BayREN program requirements (including certification that combustion safety testing has been performed after the installation of measures by a Building Performance Institute Building Analyst). I certify that the permit number and issuing agency has been provided to BayREN on the Energy Portal for any work relevant to this project that requires a permit. I certify that I have acted responsibly and in accordance with all local, state, and other applicable codes with respect to this project.

- I have ensured that all of the heat producing devices (existing and installed) in the ceiling or attic with insulation are IC Rated or have a properly constructed, fire-rated barrier, enclosure or dam to prevent contact with insulation at a sufficient distance of separation to meet or exceed all applicable code requirements.
- No Attic Insulation Installed
- I have ensured that no HVAC ducts are present in garage, and that the furnace, FAU, or air handler are also not present in the garage.
- No Duct Sealing $\leq 10\%$ Measure was Installed

Company Name	Permit Agency	Permit #	CSLB#
Authorized Contractor Representative Name	Contractor Signature		Date

III. Building Performance Institute (BPI) Building Analyst Certification of Completion

By signing below, I attest that all BPI-related inspection data for this project is correct to the best of my knowledge. I certify that I have used professional judgment to ensure that no testing has taken place under hazardous or potentially hazardous conditions and have followed BayREN program requirements including combustion appliance safety testing. I certify that the final combustion safety test performed for this home has passed and that proper recommendations have been made where relevant.

BPI Building Analyst Name	BPI Building Analyst Signature	BPI Certification #	Date
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BayREN Home+ Electrification Appliance Rebates

Get Cash Rebates from the Bay Area Regional Energy Network!

The Bay Area Regional Energy Network (BayREN) Home+ Program offers you an opportunity to upgrade to an energy-efficient home that is more comfortable, durable, and safe. You'll reduce energy use and improve comfort and indoor air quality while adding value to your home – all at your own pace and budget.

Electrification Rebates are now available for eligible high efficiency appliances in addition to our building weatherization and high efficiency equipment rebates. Rebates are available on a first come first serve basis and available for qualifying Bay Area residents with homes built in 2016 or earlier. Rebates are capped at \$5,000 per eligible customer¹ when combined with eligible improvements installed by a BayREN Participating Contractor. Individual measure rebates may not exceed the measure cost.

Eligible Program Measures & Rebate Amounts

Measure	Rebate Amount
<i>Electrification Appliance Measures</i>	
*Induction electric range (no hybrid) or cooktop (must replace existing natural gas range or cooktop)	\$300
*Heat pump clothes dryer ≥ 4.50 Combined Energy Factor (CEF) (must replace existing natural gas clothes dryer and listed as ENERGY STAR Efficient heat pump clothes dryer.	\$300

This form is intended to provide an overview of the BayREN electrification appliance measures and rebate amounts. Eligible customers will need to provide the following documents and information to the Customer application portal at <https://bayren.myrebateportal.com/>

Make sure you have the following:

- Existing Appliance Fuel type (must be natural gas)
- Photo(s) of existing appliance(s)
- Photo(s) of installed new appliance and capped gas line(s) that fed original appliance
- Scan/copy of appliance purchase receipt with model number
- Information on electrical panel or other infrastructure upgraded to accommodate new electric appliance (must include photos, itemized invoice for the upgrades with costs)
- Information on other electrification upgrades (must include photos, itemized invoice for the upgrades with costs)

Interested customers can also visit BayRENresidential.org or contact a BayREN Energy Advisor at (866) 878-6008 or email advisor@bayren.org for more information or assistance with rebates.

¹ Customer must not have previously received a rebate for the same product or equipment from more than one energy-efficiency program offering rebates, financing or other rebates funded with PG&E ratepayer dollars within the past eight years. Customers may not exceed the \$5,000 cap over an eight-year period.

* Appliance measures: In order to receive an incentive, these measures require the PG&E account holder to submit a rebate application through the customer facing BayREN Home+ Portal and provide photographs of installed equipment and proof of existing natural gas equipment.

BayREN Home+

Enrollment Form

STANDARD TERMS AND CONDITIONS FOR PARTICIPATING CUSTOMERS

These Standard Terms and Conditions for Participating Customers (the "**Agreement**") are made and entered into by and between CLEAResult Consulting Inc., a Texas corporation and/or an affiliate thereof ("**CLEAResult**"), and Customer for the purpose of accessing incentives ("**Rebates**") under the Program funded by BayREN ("**Sponsor**"). CLEAResult and Customer may be referred to in this Agreement individually as a "Party" and collectively as the "Parties." The Parties acknowledge and agree that the Sponsor is a third party beneficiary of this Agreement. In consideration of the mutual covenants and agreements set forth below, the adequacy and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

- 1. ACCESS AND PARTICIPATION.** Customer agrees to support CLEAResult and assign a representative to facilitate services provided under this Agreement. Customer acknowledges its intent to purchase qualifying appliance(s) using Program Rebates. Customer agrees to allow CLEAResult to access its property and energy use data for the purposes of implementing this Agreement. If Customer is a tenant, Customer represents that by signing this document they have obtained the property owner's permission to install the appliance(s) under this Agreement. Customer agrees not to use the name or identifying characteristics of Sponsor or its contractors for any advertising, sales promotion, or other publicity of any kind. The Program may be modified or terminated without prior notice and this Agreement is subject to modifications by Sponsor.
- 2. ELIGIBILITY.** Sponsor determines eligibility of Customers at its sole discretion. CLEAResult may request verification of eligibility requirements at any time during the Program period.
- 3. REBATES.** Rebates are only available for eligible appliances on single family detached homes and 2-4 units buildings. New products ordered, purchased or installed prior to March 1, 2020 or after December 15, 2021 do not qualify for a Rebate. Funds for Rebates are limited and available on a first-come, first-served basis. Please call (866) 878-6008 for the most up-to-date program details.
- 4. EQUIPMENT:** The appliances for this Program must meet the efficiency requirements set forth in Program documentation. Incentives are not available for the same product from more than one energy-efficiency program offering incentives, financing or other incentives funded with Public Purpose Program funds. In addition, products discounted by PG&E at the point of sale, whether retail ("upstream") or distributor ("midstream"), are not eligible for additional incentives. Property Owners, Participating Contractors, and any other affiliated members shall not knowingly falsify any invoice, data form, or other documentation to take credit for measures that have been performed or installed outside of the conditions of this program. Sponsor will promptly notify Program administrators if there is any concern of program ineligibility.
- 5. AUDITING, MONITORING AND VERIFICATION.** Customer also agrees to allow CLEAResult and Sponsor to access their property for the purpose of confirming Customer's participation in the Program, inspecting installed appliances as a result of Rebates, and verifying the energy savings achieved through the Program. Customer agrees to cooperate with CLEAResult and Sponsor, as necessary.
- 6. CONFIDENTIALITY.** CLEAResult shall keep Customer information confidential. Only Sponsor shall be granted access to Customer data as needed or required. CLEAResult will not use the name or identifying characteristics of Customer in advertising sales promotion or other publicity without Customer's written approval.
- 7. NO WARRANTY.** CLEAResult, SPONSOR MAKE NO REPRESENTATIONS OR WARRANTIES, AND ASSUME NO LIABILITY WITH RESPECT TO QUALITY, SAFETY, PERFORMANCE, OR OTHER ASPECT OF ANY APPLIANCE INSTALLED PURSUANT TO THIS AGREEMENT AND EXPRESSLY DISCLAIM ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY, INCLUDING BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NONINFRINGEMENT. Nothing in this Agreement shall be construed to create any duty to, any standard of care with reference to, or any liability to any third party. Neither the Sponsor nor CLEAResult shall be responsible for costs or corrections of conditions already existing in the facilities inspected which fail to comply with applicable laws and regulations.
- 8. INDEMNIFICATION: LIMIT ON LIABILITY.** CUSTOMER AGREES TO INDEMNIFY THE SPONSOR AND CLEAResult AGAINST ALL LOSS, DAMAGES, COSTS AND LIABILITY ARISING FROM ANY CLAIMS RELATED TO ANY PRODUCTS INSTALLED OR SERVICES PERFORMED AS A RESULT OF THE PROGRAM. NEITHER THE SPONSOR, CLEAResult, NOR CUSTOMER SHALL BE LIABLE TO EACH OTHER FOR ANY INCIDENTAL, SPECIAL, INDIRECT OR CONSEQUENTIAL DAMAGES RELATED TO THIS AGREEMENT.
- 9. MISCELLANEOUS.** This Agreement shall be governed by and construed under the laws of the State of California, without regard to conflict of law rules. The parties agree that all actions, disputes, claims and controversies arising out of or relating to this Agreement or the work performed hereunder will be subject to binding arbitration administered in the county where the Customer is located by the American Arbitration Association under its Commercial Arbitration Rules and judgment on the award may be entered in any court having jurisdiction. Customer shall not assign, delegate or subcontract this Agreement or its duties thereunder, in whole or in part, voluntarily or involuntarily (including a transfer to a receiver or bankruptcy estate) without the prior written permission of CLEAResult. CLEAResult may assign its rights and delegate its duties under this Agreement to any third party at any time without Customer's consent. If any provision of this Agreement is invalid or unenforceable in any jurisdiction, the other provisions in this Agreement shall remain in full force and effect in such jurisdiction and shall be liberally construed in order to effectuate the purpose and intent of this Agreement. The invalidity or unenforceability of any provision of this Agreement in any jurisdiction shall not affect the validity or enforceability of any such provision in any other jurisdiction. The failure of either Party to enforce strict performance by the other of any provision of this Agreement, or to exercise any right available to the Party under this Agreement, shall not be construed as a waiver of such Party's right to enforce strict performance in the same or any other instance. Sections 1 and 6 through 9 shall survive the term of this Agreement.

BY CLICKING 'ACCEPT', I AGREE TO THE TERMS AND CONDITIONS STATEMENTS ABOVE AND I ACKNOWLEDGE THAT THE COMPLETED FIELDS ON THIS PORTAL AS WELL AS REQUIRED DOCUMENTATION THAT MUST STILL BE SUBMITTED MUST BE REVIEWED BY PROGRAM STAFF FOR ELIGIBILITY AND THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT.

BayREN Home+

Enrollment Form

Introducing BayREN Home+

Enjoy a more comfortable, healthy and efficient home with cash rebates for qualified energy upgrades. Every step you take to improve your home's energy performance makes a difference. Get started today and save on home improvements big and small that all work together to deliver reliable comfort and energy savings all year round.

This program is managed and operated locally by the Bay Area Regional Energy Network (BayREN).¹

Rebates Made Easy

Pacific Gas and Electric Company (PG&E) customers who own or rent single-family detached homes or live in a 2- to 4-unit building built in 2016 or earlier may be eligible for cash rebates of up to \$5,000 for installing energy-efficient measures in their home. Customers who receive only one, electric or gas, service from PG&E can apply for measures that correspond to the services received. A contractor will visit your home, determine eligibility, provide a proposal, and reserve this incentive. Then the work begins!



Complete Your Upgrades

A BayREN Participating Contractor will install measures to your home in accordance with program requirements. Rebate amounts will be determined and awarded based on qualifying installed measures. Qualifying customers may receive up to \$5,000 in rebates per home. Bundling certain measures into one project can unlock access to additional bonus rebates. Plus, receive a \$150 rebate to offset required Combustion Appliance Safety (CAS) testing costs of completed projects.

Rebates are available for:

- Duct sealing
- Duct replacement
- Air sealing
- Attic & wall insulation
- Water heater upgrades
- High-efficiency heating & cooling equipment
- Smart thermostats and more!

Plus, get free help from a Home Energy Advisor. Your Energy Advisor is a certified energy professional who can guide you through each phase of your home improvement journey, at no cost to you. See page 4 for full list of eligible measures.

BayREN Home+ Project Submission Steps

Pre-Installation:

Customer reviews this form and provides Terms & Conditions signature. Signed form may be required upon request from BayREN.

Installation:

1. Contractor installs selected upgrade measures.
2. Contractor conducts post-retrofit CAS test; project must pass test, or corrections made and pass test, to receive rebates.
3. All work must be completed and required information submitted within 60 calendar days from the Enrollment Form date (including all testing and inspections) and no later than December 15, 2021, whichever is earlier. See "REBATES" section on page 2 for more details.

Post-Installation:

4. Contractor submits required documents for incentive payment. **See Box** →
5. Project may receive a post-installation inspection from a BayREN representative.
6. Once all documentation passes review, the property owner and contractor will receive a "BayREN Home+ Incentive Approval Notice" confirmation email.
7. The designated payee can expect a check within 30 calendar days of receiving the approval email.

Post-Installation Required Documents

- Home+ Incentive Application
- CAS Test-Out
- Itemized Customer Invoice
- Photos of test results
- Photo of original AC condenser if replacing AC/HP
- Proof of permit closure if AC/HP is upgraded
- Itemized Customer Invoice for Electrical Panel or other infrastructure upgrades for Electrification Measures
- Photos of original equipment for Electrification Measures
- Photos of measure installation for OC review

¹ BayREN is a collaboration of the 9 counties that make up the San Francisco Bay Area

BayREN Home+

Enrollment Form

What to Know

BayREN Home+ offers incentives for energy-efficient measures that address multiple areas of energy loss in a home. The following information addresses some common questions about the program. If you have specific questions, please feel free to contact your Participating Contractor or a Home Energy Advisor at (866) 878-6008.

CUSTOMER ELIGIBILITY: This offer is valid for single family and 2- to 4-unit homeowners and renters in Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma Counties with an active PG&E account. Eligible homes are limited to buildings built in 2016 or earlier. Only one incentive is available per system or measure per address, and it is up to the Participating Contractor to verify if a utility incentive has already been reserved or paid for that address.

VERIFICATION OF YOUR PG&E ACCOUNTS: BayREN administration is required to verify that each BayREN Home+ customer has active PG&E utility accounts and that the customer has not previously received a rebate/incentive for any of the proposed/installed measures. Provide your Participating Contractor with a recent copy of your PG&E utility bill to expedite the process.

HEALTH & SAFETY TESTING: An integral part of the BayREN Home+ Program is an emphasis on health and safety of the home's occupants. Therefore, Combustion Appliance Safety (CAS) testing is required to be performed by a Building Performance Institute (BPI) certified professional after the installation of BayREN Home+ measures. This test involves checking for gas leaks and carbon monoxide from gas or propane appliances in your home.

- Final post-retrofit CAS test **MUST** pass in order for the project to be eligible for rebates.
- BayREN uses Building Performance Institute (BPI) standards for the Home+ program.
- If an appliance fails testing, it may be turned off and/or a PG&E Gas Service Representative (GSR) may be required to perform a site visit to assess the issue. In certain instances, an inspector from your local jurisdiction may also be required to assess an issue. Where potential safety risks arise, BayREN requires local code be followed or BPI standards, whichever is more stringent.
- If an appliance fails testing, the homeowner may be responsible for additional costs associated with addressing the health and safety of the appliance in order to be eligible for rebates.

VERIFICATION INSPECTIONS: In compliance with California Public Utilities Commission (CPUC) requirements, a portion of BayREN Home+ projects will be randomly selected for quality control (QC) inspections.

- Inspections are provided as a benefit to ensure quality work and safety for enrolled customers.
- Inspections may take place in presence of the Participating Contractor or independently.
- If selected, you will be contacted by a BayREN representative to coordinate a project inspection.

ELECTRIFICATION MEASURE ELIGIBILITY: In order to qualify for electrification measures, the following eligibility and documentation will be enforced:

- Customer must be a PG&E natural gas and electric customer. Propane and/or Municipal Utility customers are not eligible (e.g. Alameda Municipal Power, City of Palo Alto Utility, Silicon Valley Power, Healdsburg Electric, etc.).
- Contractor must provide itemized invoice with infrastructure upgrade costs if the site required any electric infrastructure upgrades (e.g., panel upgrades).
- Contractor must provide itemized invoice for other electrification measures installed at the site.
- Contractor must provide photographs of existing equipment and capped gas line(s).

REBATES: Once all measures have been installed, your Participating Contractor will submit documentation to BayREN to be reviewed for program compliance. Once all measures pass verification (including a potential in-person inspection), an approval email will be sent to the contractor and customer. Once approved, a check is typically mailed within 30 days. A completed BayREN Home+ Application, including all required documentation submitted and quality control verification completed, must be received within 60 days of the Enrollment Form date or by December 15, 2021, whichever is earlier, for the enrollment to be guaranteed. Funds cannot be guaranteed after the sixty-day period has passed. Rebates and Program eligibility is subject to change at any time, at which point a new Enrollment Form with the new changes will be required if more than 60 days has passed since the original Enrollment Form was completed.

STANDARD TERMS AND CONDITIONS FOR PARTICIPATING CUSTOMERS

These Standard Terms and Conditions for Participating Customers and the Enrollment Form (collectively, the “**Agreement**”) are made and entered into by and between CLEAResult Consulting Inc., a Texas corporation and/or an affiliate thereof (“**CLEAResult**”), and Customer for the purpose of accessing incentives and reduced interest rate financing (“**Rebates**”) under the Program funded by BayREN (“**Sponsor**”). CLEAResult and Customer may be referred to in this Agreement individually as a “Party” and collectively as the “Parties.” The Parties acknowledge and agree that the Sponsor is a third party beneficiary of this Agreement. In consideration of the mutual covenants and agreements set forth below, the adequacy and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

1. **ACCESS AND PARTICIPATION.** Customer agrees to support CLEAResult and assign a representative to facilitate services provided under this Agreement. Customer acknowledges its intent to complete qualifying energy efficiency improvements using Program Rebates. Customer agrees to allow CLEAResult to access its property and energy use data for the purposes of implementing this Agreement. If Customer is a tenant, Customer represents that by signing this document they have obtained the property owner’s permission to complete energy efficiency improvements under this Agreement. Customer agrees not to use the name or identifying characteristics of Sponsor or its contractors for any advertising, sales promotion, or other publicity of any kind. The Program may be modified or terminated without prior notice and this Agreement is subject to modifications by Sponsor.
2. **ELIGIBILITY.** Sponsor determines eligibility of Customers at its sole discretion. CLEAResult may request verification of eligibility requirements at any time during the Program period.
3. **REBATES.** Rebates are only available for eligible measures on single family detached homes and 2-4 unit buildings. Efficiency measures conducted, new products ordered, purchased or installed prior to December 15, 2019 or after December 15, 2021 do not qualify for a Rebate. Funds for Rebates are limited and available on a first-come, first-served basis. After measures are installed, the house must pass a post-retrofit Combustion Appliance Safety (CAS) test to be eligible to receive Rebates. Please call (866) 878-6008 for the most up-to-date program details.
4. **EQUIPMENT:** The product(s) and/or mechanical equipment for this Home Upgrade project meet(s) the requirements for the post-upgrade conditions. Incentives are not available for the same product or equipment from more than one energy-efficiency program offering incentives, financing or other incentives funded with Public Purpose Program funds. In addition, products discounted by PG&E at the point of sale, whether retail (“upstream”) or distributor (“midstream”), are not eligible for additional incentives. Property Owners, Participating Contractors, and any other affiliated members shall not knowingly falsify any invoice, data form, or other documentation to take credit for measures that have been performed or installed outside of the conditions of this program. Sponsor will promptly notify the Participating Contractor if there is any concern of program ineligibility.
5. **AUDITING, MONITORING AND VERIFICATION.** Customer also agrees to allow CLEAResult and Sponsor to access their property for the purpose of confirming Customer’s participation in the Program, inspecting installed measures as a result of Rebates, and verifying the energy savings achieved through the Program. Customer agrees to cooperate with CLEAResult and Sponsor, as necessary.
6. **CONFIDENTIALITY.** CLEAResult shall keep Customer information confidential. Only Sponsor and its partners and affiliated Community Choice Aggregators (CCA’s) and Community Choice Energy (CCE) providers shall be granted access to Customer data as needed or required for purposes of confirming eligibility for similar program offerings. CLEAResult will not use the name or identifying characteristics of Customer in advertising sales promotion or other publicity without Customer’s written approval.
7. **NO WARRANTY.** CLEAResult, SPONSOR MAKE NO REPRESENTATIONS OR WARRANTIES, AND ASSUME NO LIABILITY WITH RESPECT TO QUALITY, SAFETY, PERFORMANCE, OR OTHER ASPECT OF ANY MEASURES INSTALLED PURSUANT TO THIS AGREEMENT AND EXPRESSLY DISCLAIM ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY, INCLUDING BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NONINFRINGEMENT. Nothing in this Agreement shall be construed to create any duty to, any standard of care with reference to, or any liability to any third party. Neither the Sponsor nor CLEAResult shall be responsible for costs or corrections of conditions already existing in the facilities inspected which fail to comply with applicable laws and regulations.
8. **INDEMNIFICATION; LIMIT ON LIABILITY.** CUSTOMER AGREES TO INDEMNIFY THE SPONSOR AND CLEAResult AGAINST ALL LOSS, DAMAGES, COSTS AND LIABILITY ARISING FROM ANY CLAIMS RELATED TO ANY PRODUCTS INSTALLED OR SERVICES PERFORMED AS A RESULT OF THE PROGRAM. NEITHER THE SPONSOR, CLEAResult, NOR CUSTOMER SHALL BE LIABLE TO EACH OTHER FOR ANY INCIDENTAL, SPECIAL, INDIRECT OR CONSEQUENTIAL DAMAGES RELATED TO THIS AGREEMENT.
9. **MISCELLANEOUS.** This Agreement shall be governed by and construed under the laws of the State of California, without regard to conflict of law rules. The parties agree that all actions, disputes, claims and controversies arising out of or relating to this Agreement or the work performed hereunder will be subject to binding arbitration administered in the county where the Customer is located by the American Arbitration Association under its Commercial Arbitration Rules and judgment on the award may be entered in any court having jurisdiction. Customer shall not assign, delegate or subcontract this Agreement or its duties thereunder, in whole or in part, voluntarily or involuntarily (including a transfer to a receiver or bankruptcy estate) without the prior written permission of CLEAResult. CLEAResult may assign its rights and delegate its duties under this Agreement to any third party at any time without Customer’s consent. If any provision of this Agreement is invalid or unenforceable in any jurisdiction, the other provisions in this Agreement shall remain in full force and effect in such jurisdiction and shall be liberally construed in order to effectuate the purpose and intent of this Agreement. The invalidity or unenforceability of any provision of this Agreement in any jurisdiction shall not affect the validity or enforceability of any such provision in any other jurisdiction. The failure of either Party to enforce strict performance by the other of any provision of this Agreement, or to exercise any right available to the Party under this Agreement, shall not be construed as a waiver of such Party’s right to enforce strict performance in the same or any other instance. Sections 1 and 6 through 9 shall survive the term of this Agreement.

BayREN Home+

Enrollment Form

I. Customer Information

Property Owner's Full Name		PG&E Account Holder's Full Name		Electric Provider	Electric Service Account ID
Street Address (Where project was completed)				Gas Provider	Gas Service Account ID
City	ZIP	County	Telephone Number	Email Address	
Primary Language			Household Gross Annual Income		
How did you hear about this program? Check all that apply:					
<input type="checkbox"/> PG&E	<input type="checkbox"/> Radio ad or story	<input type="checkbox"/> Direct mail or door hanger	<input type="checkbox"/> Referral from a community organization		
<input type="checkbox"/> Local Government	<input type="checkbox"/> Outdoor or transit ad	<input type="checkbox"/> Internet ad or search engine	<input type="checkbox"/> Referral from friend or family member		
<input type="checkbox"/> Community Event	<input type="checkbox"/> Email or newsletter	<input type="checkbox"/> Print, ad, newspaper or story	<input type="checkbox"/> Referral from Participating Contractor		
<input type="checkbox"/> Movie Theater ad	<input type="checkbox"/> Facebook or Twitter	<input type="checkbox"/> Television ad or story	<input type="checkbox"/> Other, please specify:		

II. House Information

Year Home Built:	Number of Occupants: Adults: Children:	Home Type (choose one): <input type="checkbox"/> Single Family Detached <input type="checkbox"/> 2-4 Unit	Number of Stories:
Total Conditioned Floor Area:	Number of Bedrooms:	DHW System: <input type="checkbox"/> Gas <input type="checkbox"/> Propane <input type="checkbox"/> Electric	
HVAC System: <input type="checkbox"/> Central Heating & A/C <input type="checkbox"/> Central Heating Only <input type="checkbox"/> Wall Heater <input type="checkbox"/> Heat Pump			

III. Energy Efficiency Measures

Measure must not apply to propane-fueled equipment and must apply to equipment receiving PG&E gas and/or electric service. If a home has PG&E electric service and non-PG&E gas (or no gas) service, home must have an air conditioning system present to qualify.

Measure	Rebate Amount	Final Rebate
Operations and Maintenance Measures		
Smart thermostat (must be listed on the ENERGY STAR® certified product list for smart thermostat)	\$150	
Duct Sealing ≤ 10% total leakage (Ducts or Furnace/Air Handler/FAU in garage disqualify this measure)	\$200	
Duct Replacement ≤ 5% total leakage	\$800	
Building Shell Measures		
Attic insulation ≥ R-44 (includes attic air sealing). Not to exceed \$1,000 per home	\$0.75 x _____ ft ²	
Wall insulation ≥ R-13 (2x4 framing) or ≥ R-19 (2x6 framing). Not to exceed \$1,000 per home	\$0.70 x _____ ft ²	
Heating and Cooling Measures		
High-efficiency central gas furnace ≥ 95% AFUE with Variable Speed Motor (must replace existing central gas furnace)	\$300	
High-efficiency central air conditioner ≥ 17 SEER or ≥ 13.3 EER or Packaged Central Air Conditioner ≥ 16 SEER (must replace existing central air conditioner)	\$800	
High-efficiency heat pump ≥ 17 SEER / 9.4 HSPF (must replace entire load associated with existing electric heating system or heat pump)	\$1,000	
Water Heating Measures		
High-efficiency storage gas water heater medium usage ≥ 0.64 UEF, high usage ≥ 0.68 UEF or Instantaneous water heater ≥ 0.87 UEF (either must replace existing gas storage water heater)	\$400	
Heat pump water heater ≥ 3.1 UEF (must replace existing electric or heat pump water heater)	\$1,000	
Bonus Rebates		
Combine one or more Building Shell measures with a heating and cooling measure	\$500	
Combine attic insulation with exterior wall insulation	\$500	
Building air sealing ≥ 30% total leakage reduction	\$150	
Downsize heating and/or cooling system compared to existing system	\$100	
Combustion Appliance Safety (CAS) test-out	\$150	

BayREN Home+

Enrollment Form

Electrification Measures

High-efficiency heat pump > 17 SEER / 9.4 HSPF (Must replace existing central natural gas furnace and air conditioner with ducted direct exchange (non mini-split) heat pump or replace wall furnace and window air conditioner with a ductless mini-split heat pump.)	\$1,000	
Heat pump water heater > 3.1 UEF (must replace existing natural gas tank or tankless water heater)	\$1,000	

Project Cost Pre-Rebate	Total Measure Rebate	Total Bonus Rebate	Total Rebate Amount	Project Cost Less Rebate

Reset Rebate Measures

Reset Rebate Calculator

BY SIGNING THIS FORM, I AGREE TO THE TERMS AND CONDITIONS STATEMENTS ABOVE AND I ACKNOWLEDGE THAT THE FIELDS LISTED ABOVE WILL BE SUBMITTED ON MY BEHALF BY MY PARTICIPATING CONTRACTOR AND THAT THE INFORMATION I HAVE PROVIDED TO MY CONTRACTOR IS TRUE AND CORRECT.

<i>*Property Owner Name (print)</i>	<i>*Signature</i>	<i>*Date</i>

NOTE: Submission of this form to BayREN is optional but may be required upon request. The Participating Contractor must guarantee the property owner has read and agreed to the Terms and Conditions for every project when submitting the property owner's project via the Energy Portal.

BayREN Single Family Program

2021 Home+ Project Invoice v.2.1

Please complete and submit this form to satisfy BayREN project invoice submission requirement. If a project contains multiple qualifying Home+ measures, one invoice shall represent all work done at the site address. Original contractor project invoices must also be attached to the project for reference.

Project Site Address: _____

Paid Date: _____

Contractor, Customer, and Payee fields must be filled out completely.

Contractor Information		Customer Information		Payee Information	
Contractor Name:		Property Owner Name:		Payee Name:	
				If contractor, check box	
Street Address:		Street Address (if different than site address):		Street Address (if different than site address):	
City:	Zip:	City:	Zip:	City:	Zip:

Please select the performed measures. Use note field for unlisted qualifying measures if applicable.

Operations and Maintenance Measures	Measure Cost	Heating and Cooling Measures	Measure Cost
<input type="checkbox"/> Smart Thermostat (ENERGY STAR certified Smart Communicating thermostat) <input type="checkbox"/> Duct sealing ≤ 10% total leakage (No Ducts/furnace/air handler in garage) <input type="checkbox"/> Duct replacement ≤ 5% total leakage		<input type="checkbox"/> Central gas furnace ≥ 95% AFUE w/ Variable Speed Motor <input type="checkbox"/> Split central AC ≥ 17 SEER <input type="checkbox"/> Packaged central AC ≥ 16 SEER <input type="checkbox"/> Heat pump ≥ 17 SEER/9.4 HSPF	
Water Heating Measures	Measure Cost	Bonus Rebates	Measure Cost
<input type="checkbox"/> Storage gas water heater medium usage ≥ 0.64 UEF, high usage ≥ 0.68 UEF <input type="checkbox"/> Instantaneous water heater ≥ 0.87 UEF <input type="checkbox"/> Heat pump water heater ≥ 3.1UEF		<input type="checkbox"/> Combine one or more Building Shell measures with a Heating or Cooling measure <input type="checkbox"/> Combine attic with exterior wall insulation <input type="checkbox"/> Downsize heating and/or cooling system compared to existing system <input type="checkbox"/> Building air sealing ≥ 30% total leakage reduction <input type="checkbox"/> Combustion Appliance Safety (CAS) test-out	
Shell Measures		Measure Cost	
<input type="checkbox"/> Attic insulation ≥ R-44 (includes attic air sealing) <input type="checkbox"/> Wall insulation ≥ R-13 (2x4 framing) or ≥ R-19 (2x6 framing)			

Electrification HVAC Measures	Measure Cost	Electrification Water Heating Measures	Measure Cost
<input type="checkbox"/> High efficiency heat pump > 17 SEER / 9.4 HSPF (must replace existing central natural gas furnace and air conditioner with ducted direct exchange (non mini-split) heat pump or replace wall furnace and window air conditioner with a ductless mini-split heat pump.)		<input type="checkbox"/> Heat pump water heater \geq 3.1 UEF (must replace existing natural gas tank or tankless water heater)	

Total Project Cost		Model #'s:
Rebate Amount		Smart T-stat:
Final Project Cost (Less rebate amount if contractor is payee)		Furnace:
<input type="checkbox"/> Paid in full	<input type="checkbox"/> Financed	AC:
		Heat Pump:
		Water Heater: